Young Eagles Risk Management Training



Version - 2023



Why the need for this training?

- Educate chapter leaders
- Understanding the EAA insurance plan
- Emphasize importance of waivers
- How to work with non-EAA entities
- Planning for the "what ifs"
- Reduce liability for pilots, chapters, and EAA





Young Eagles Program Requirements

- Chapter Requirements
- Volunteer Requirements
- Flight Guidelines
- Youth Requirements





Chapter Requirements

- Must be current on chapter renewal
 - Due December 31
- Must have a Young Eagles Coordinator
 - Maximum of three coordinators
- Must submit an event insurance application
 - Submit at least 30 days prior to the event





Volunteer Requirements

EAA Volunteer Pilots

- Current EAA member
- Youth protection and background check
- Legal to carry passengers
- Currency requirements
- Flight review
- Medical/Basic Med (if applicable)
- Airworthy aircraft
- Passenger liability insurance
- Pilot must carry a minimum of \$100,000 per passenger liability insurance
- Supplemental EAA insurance (\$1M)

Young Eagles Coordinator

- Current EAA member
- Current chapter member
- Youth protection and background check
- Young Eagles Risk Management Training

Ground Volunteers

- Minimum of two ground volunteers must have completed YPP and background check
- Two-Deep Leadership with youth at all times
- EAA and chapter membership recommended



Flight Requirements

Before the Flight

- Complete registration form and waiver
 - Signature from parent/legal guardian and pilot
- Leave the waiver on the ground
- No hot loading (boarding with the engine(s) running)
 - Helicopters included
- Provide passenger briefing (suggested)
 - How to board the aircraft
 - How the seatbelts work
 - How the doors/canopy work

In Flight

- Day VFR
- No Aerobatics
- No formation flights
- No unusual attitudes
- Flight must remain within 25nm of departure airport
- May not land at a different airport, except in emergency situations
- Maximum of three passengers per flight
 - Recommend one Young Eagles per flight
- No switching of seats in flight



Youth Requirements

- Age 8 to 17
- Signature from parent/legal guardian
 - Grandparents and extended family do not qualify unless legal guardian
- Allowed to take multiple flights
 - Six to seven times more likely to pursue a future in aviation





Two different policies are in play regarding Young Eagles activities.

Chapter General Liability Insurance Policy and Young Eagles Non-Owned Aircraft Policy







Chapter General Liability Insurance Policy

- Who is covered? Chapter, members, officers, volunteers
 - Mandatory for all chapters in US and Canada
 - Paid by the chapter during chapter renewal
- <u>What is covered?</u> Liability coverage for approved chapter events, including Young Eagles rallies. Including bodily injury and property damage.
 - \$1 million, \$2 million, and \$3 million limits available (different premiums)
 - Mandatory coverage available to chapters with facilities
 - Optional Hangarkeepers coverage also available.
- Where is coverage in place? Ground liability insurance only (i.e. trip and fall, burns, etc.)
- When is coverage in place? Coverage in place 24/7





Young Eagles Non-Owned Aircraft Policy

- Who is covered? EAA member pilots and chapters
 - Pilots must carry minimum of \$100,000 per seat liability insurance
- What is covered? \$1 million excess for bodily injury and property damage liability
- Where is coverage in place? During the Young Eagles flight
- When is coverage in place? Automatically in place for any Young Eagles flight







<u>Chapter Insurance – General Liability Coverage</u>

Covers the ground activities at a Young Eagles rally
(i.e. trip and fall, burns, etc.)
Not limited to Young Eagles activities



Young Eagles Non-Owned Aircraft Policy

\$1 million of excess liability

Covers inflight/aircraft operations for **any** Young Eagles flight
Limited to Young Eagles flights (waiver validates what is/isn't a Young
Eagles flight)



EAA Insurance Plan *What isn't Covered?*

Chapter Insurance Plan – General Liability Protection

- Unapproved activities
- Other organizations (i.e. flying club, pilots association, rotary club, etc.)

Young Eagles Insurance – Non-Owned Aircraft Policy (\$1 million of excess liability)

- Aircraft hull coverage
- Flight activities outside of the Young Eagles program (i.e. make a wish flights, CAP flights, charitable flights, commercial ride activities, etc.)



EAA Insurance PlanWhat would nullify the coverage?

Chapter Insurance Plan – General Liability Protection

Unapproved activities

Young Eagles Insurance – Non-Owned Aircraft Policy (\$1 million of excess liability)

- Pilot who fails to meet pilot requirements
 - EAA membership, passenger currency, aircraft airworthiness requirements, YPP/BG Check, personal passenger liability coverage, etc.
- Flight operated outside of flight guidelines
 - O Night flight, aerobatics, formation flights, IFR, landing at a different airport, hot loading, etc.



Young Eagles Registration/Waivers – Why do we need them?

- Understanding of inherent risk
- Waive liability/assume risk
- Indemnify/hold harmless
- Consent
- Documentation of flights
- Bottom line: Extra protection for pilot, EAA, and chapter.

Note: New waiver doesn't include a photo release

Separate release at EAA.org/YEVolunteers

Must be signed by pilot and parent/legal guardian before every Young Eagles flight

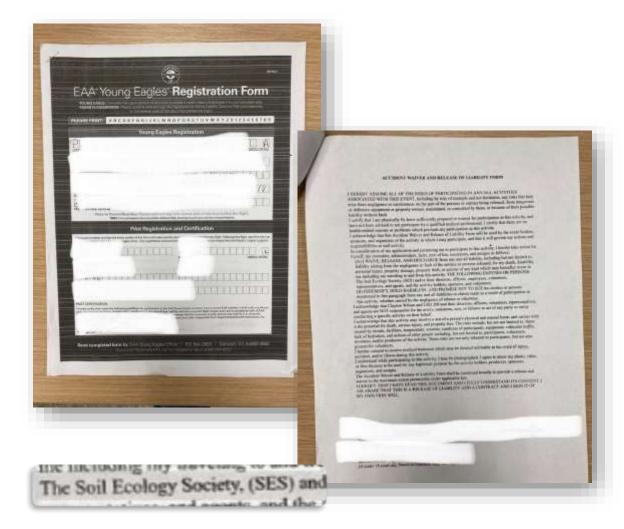






Unacceptable Waivers

- Missing parent and/or pilot signatures <u>or</u> accepting signatures other than the parent/guardian
- PDF scans or photo copies of signed waivers
- Using a YE waiver for Eagle Flights or vice versa
- Printed PDFs that are missing portions of the original twosided forms (must be front/back)
- Out-of-date versions



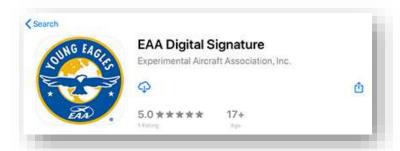


Acceptable Waivers

- The current (revised 06/21) two-sided flight registration form and liability waiver
- The one-sided liability waiver printed via Young Eagles Online Registration (YEDay)
- Digital submissions of signatures for both the pilot and parent, via the EAA Digital Signature iPad App.
- Only these three waiver will be accepted moving forward. Any other waiver submission will render the flights invalid.









The Bottom Line

- NO SIGNED WAIVER NO YOUNG EAGLES FLIGHT
 - No Young Eagles credits, no pilot credits, no entry into World's Largest Logbook
- Three Acceptable Waivers
 - The <u>original hard copy</u> two-side registration form/waiver dated (06/21)
 - Printed liability waiver from Young Eagles online registration (YEDay), unique to each registrant
 - EAA Digital Signature App submissions (pilot and parent) in conjunction with Young Eagles online registration (YEDay)



Young Eagles Rally Planning Considerations





Young Eagles Rally Planning Considerations

Only EAA Chapters can host/sponsor Young Eagles rallies

Question:

What defines a Young Eagles rally?

Answer:

a. Any time there are more than two EAA member pilots providing Young Eagles flights.

OR

b. There are two aircraft at capacity and youth participants left waiting on the ground for a Young Eagles flight.

OR

c. There are six or more youth participants left waiting on the ground for a Young Eagles flight, regardless of the number of aircraft flying.



Young Eagles Rally Hosting v. Participating

- Sole Organizer Chapter maintains planning and operational control of the entire event. i.e.: Young Eagles Rally and Pancake Breakfast at the airport
- Participant Chapter participates by providing approved activities at another organization's event.

i.e.: EAA chapter holds Young Eagles Rally at an airport sponsored open house, with food venders onsite to sell food for a different organization.

- Only the chapter's involvement (i.e. Young Eagles rally) is covered
- Co-sponsoring an event is a prohibited activity under the Chapter Insurance Plan.
 - With the exception "with other EAA chapters" as they fall under the same EAA insurance plan i.e.: Chapter and Pilot Association are co-sponsoring a fly-in
- Being the sole organizer is approved, participating is approved, co-sponsoring is prohibited



Young Eagles Rally Filing Event Insurance

Required to submit for all chapter events – especially Young Eagles rallies

EAA.org/ChapterInsurance

Provide Full Disclosure of What's Planned at the Events

- What, Where, and When is the event?
 - Why is this important?

Next Up

Five Little Words



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What could possibly go wrong?

















Labory Industries Program, y . Appay for Insurance **EAA Chapter Insurance Event Form** Apply for Insurance Once the form is submitted, you have the apportunity to print a copy for your receibs. After the request has been reviewed and approved, you will receive a confirmation e-mail and pertificate of insurance. It's Easy – Fill in the blanks and check the boxes! If the Risk Management Office requires additional information they will contact you directly prior to the event being provided and approved. If you have any questions or we can be of help in any way, please contact flori. Management at, 920-426-6156, (800) 208-4800 Ext. 8106 (M-F 8.15am - 5.80pm) or chapternoursece@sau.org. **EAA.org/ChapterInsurance** EAA Event Insurance Request Form, Your Chapter's role in this Event Sole Organizer # Chapter is the only organization involved in the planning and conduct of the Player My Submission "Your Name Participant 0 Chapter will provide an activity 6 a. treat-fact, lunch. Young Eagles, Chapter display) at an insured event sponsored by snother organization. "Your EAA Number Note: in order to participate in another organization's event, a certificate of insurance from the primary sponsor may be required. Your Phone Number Co-minging, co-sponeoring, or joining with another organization to share operational responsibility of an event is yot periniss/bite. "Your Email Address is the chapter the primary sponsur? Your EAA Chapter a any person or organization requesting additional insured status under this insurance? Find Your Chapter! THE BOOKERS ASSESS TO THE RESIDENCE WAS REQUIRED A CHARGE OF COMPANION FROM AND RESIDENCE FROM STORY SHAPE chapter, its officers, members, directors, and volunteers as an additional insured. Please call our Risk Management office *ChapterPosition Please select a position 3nly facility owners are eligible for additional insured status. for data is or questions. Yoll the chapter sign any contracts, leases or other agreements related to this event? Event Information Please check all activities your chapter is responsible for at the event: S Arroyall Massetarturar III Aircraft Static Displays U Avustion Exhibitors EventTitle "teace forward any agreements, parents, contracts, etc. to the Rein Management Department by cácking hare. Pr Demonstration Rules notice your shapour number and waist email address. © Awards Barquet Car, Metricycle, Farm Equipment © Charlistia Flights under CFR Event@artDate 155 any vendors or exhibitors be participating in this event? Display 91.145(0) Demonstrations iii Fily-bys (offerences garade of fight: G Veri W No. *EventEndDate WINVERED AIRSPACE Externate of Albertance PROHIBITED) "Recurring Event?" e yes # No FAA Membars Flying Start and/or Eagle Flights III Fly-Mariet/Fers Mart II FINDUT Rain Start Date III Food Vendom Formation Flights General Public Clint Air Balloum 17 IAC Aerobatic Contest - IAC IS IAC Crapter Practice Day-IAC Chapters only Rain End Date Activities Chapters only LI IMO/VMC Program III Nerr-Avtetion Exhibitors O Parcate Dreadain THE FOLLOWING ACTIVITIES ARE NOT COVERED BY THIS INSURANCE AND ARE NOT PERMITTED AT AN III Poloer Run Event Event Airport (C) Ratio Controlled Aircraft III Ride-Hepping Site Rides Demonstrations Commercial Rules III Ultradget Print Proficiency Events Auport Lookup (I Spid Landing Contact Aerobatics - Paid or Unpaid:Does not include IAC confests) It Young Eagle Rides (US & Corada priv) Artifow requiring Walvared Arripace Anything with respect to wavered arrapace Other Battern Breaking Endurance Flights Involving Fuel Exhausters Additional Flour Bornising Night Airshoos Please include the chapter number and a valid email address when requesting the following: Paradiule Jumpers III Chapter Insurance Guite Request Participation in an uninsured event 17 Young Eagle Fliot Guidelines Request Pyratechnics/Finwerks. If you are interested in the Adult Eagle Flight Rids Guidelines information piease till put thin. Racing of any kind Will the chupter be using any ground vehicles (e.g. golf carts: scotters, cars, trucks, etc.) to support the event? Ribbon Cutting Sale of Aicpholic Beverages Smulated Aerial Combat The space below may be used should you wish to include any adolbanel information. When Walkins By salecting "Yes" below the submitter declares that to the best of tesher knowledge and belief that the statements set. forth herein are true and that they have been authorized by the Chapter to request incurance for this event.



Please be advised, incomplete or maccurate information may impair insurance coverage. This application does not commit

the insurers or EAA to any liability until the company agrees to effect this insurers.

Young Eagles Rally Other Flight Activities

Adult Ride Along – Not recommend as it takes away from the experience.

- Sometimes required (i.e. youth with disabilities, nervous children)
- EAA does offer adult ride along waivers. Required to turn these in with YE waivers
- EAA.org/YEVolunteers

Eagle Flights – Cannot occur concurrently with Young Eagles rallies

EAA.org/EagleFlights

Flying Start Events – Do not combine with Young Eagles rallies

- Operationally speaking, the events are very different
- One-off Young Eagles flights acceptable (i.e. 17 year old aspiring pilot)
 - Be sure to have Young Eagles waivers
- EAA.org/FlyingStart



Young Eagles Rally Event Briefings

Pilot briefing – Recommended for all volunteer pilots to participate.

- Review taxi routes, route of flight, reporting points, etc.
- Consider involving ATC if at a towered airfield

Volunteer briefing – Brief all the ground volunteers

- Review the check-in process, to ensure waivers are all signed
- Review safety area precautions. i.e. where escorts are needed

Post event debrief – Review event procedures, what worked, what didn't work, etc.

Collect volunteer feedback



Young Eagles Rally – Using Sound Judgement

Overall Decision Making – Always err on the side of caution.

EAA will back up chapter decisions made in the best interest of safety.

Weather – Consider setting event weather minimum/maximums that will make go/no-go decision easy.

Pilot Selection – If you feel a pilot is unfit to fly at a rally, the chapters can remove them from the flight roster.

Flightline Safety – Safety area, marshals, trained escorts, safety vests, etc.



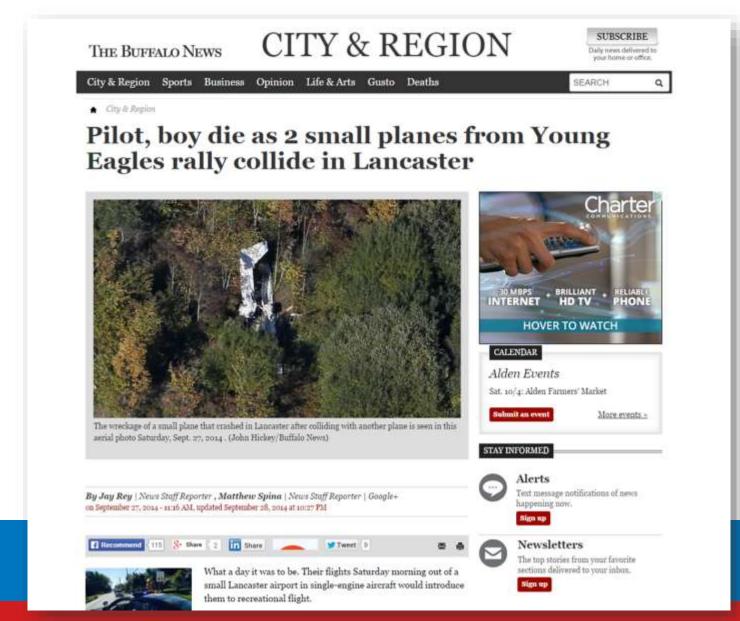
Young Eagles Rally – Using Sound Judgement

Saying "no" is difficult – The correct decision is often times the most difficult one to make.

- "No, we cannot accept a grandparent's signature in place of the parent signature"
- "No, we won't be flying today because the winds are unfavorable."
- "No, we won't be taking any more registrations today, because our pilots have already flown for 3 hours."
- "No, we cannot let you fly without a completed waiver"



Planning for the what ifs...





Preparing for an Accident/Incident Reporting to EAA HQ

- Report ALL incidents to EAA HQ No matter how big or how small...
- Disclose all event details
- Report ASAP following an incident
- EAA.org/ChapterInsurance > Incident Reporting
- Incident Contact Karen Kryzaniak
 - o 920-426-4822 office
 - o 920-379-4822 cell
 - o kkryzaniak@eaa.org



Preparing for an Accident/Incident Documentation and Reporting

- Note the date, time, and location of the accident or occurrence. Draw a diagram if applicable.
- Obtain names, addresses, and telephone contact numbers for all injured persons or damaged property.
- Attempt to obtain names, addresses, and telephone contact numbers for all witnesses to the accident or occurrence.
- Make sure immediate first aid is provided, and qualified medical personnel are notified of any injury.
- Protect damaged property from any further damage.
- Have someone take immediate photographs of the accident scene if possible.
- Report incident to local FAA office or other government authority if applicable.
- Pilot must report any incidents/accidents to the FAA (substantial damage only)



Preparing for an Accident/Incident Chapter Planning

- Communication plan should an off-field/alternate airfield landing be needed
 - Pilot communication back to chapter
 - Chapter communication with family
 - Transportation plan
- Crowd control in case of an incident
 - Keep attendees in a controlled area
- Prepare for documentation *More to come on this...*
- Prepare for contact from media outlets *More to come on this...*



Preparing for an Accident/Incident Working with the Media

- Do not speak to the media about the incident But be prepared for the media to call the chapter
- Know where to direct a reporter for facts from the FAA or NTSB
- Consider collecting background information on your chapter/airport
- What would be your response as a chapter leader or member if you answered the phone and the caller said, "I'm a reporter from (your local newspaper) and would like to ask you a couple of things about the airplane accident today."? NO COMMENT is not a good answer.
- Do not speculate "We understand there has been an incident today at the Local County Regional Airport. The local authorities, along with the FAA and NTSB are conducting a thorough investigation. Once more facts are available, they will be reported by those agencies. Our thoughts and prayers continue to be with those involved."



Young Eagles Risk Management Training Wrap-Up

Complete the Quiz – Link available on the next page.

- Must score a 70%
- May retake as many times as needed

Share This Training – Encourage fellow chapter leaders to complete this course

Printable PDF – PDF of these slides is available for download on the next page.

Also available at EAA.org/YERiskTraining



Thank you!!!

The Young Eagles program is the world's greatest youth aviation program, thanks entirely to your volunteer efforts!

Questions: yeagles@eaa.org



